Getting Set-up with ArcGIS Survey123 and Online

Survey123 Installation on a Mobile Phone or Tablet

- 1. Download ArcGIS Survey123 from your device's app store.
- You do NOT need to sign in to use the public surveys. On the login screen, select the third option <u>Continue without signing</u> in.
- On the Search bar, click the QR code to bring up the scanner, then scan the QR code for the survey that you would like to download. You can download the full EWP & StRAP survey or a slimmed-down StRAP-specific survey.



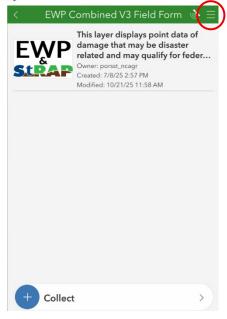




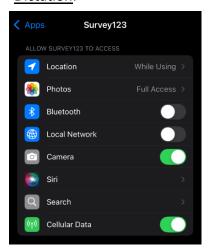
EWP Survey

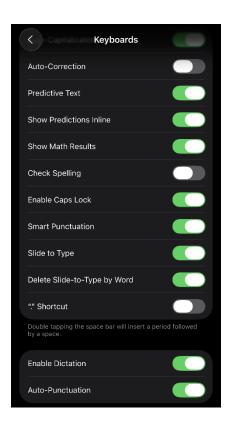
StRAP Survey

- 4. Once downloaded, click into each Survey. Click the icon at the top right and select <u>Offline Maps</u>. Download the maps for Eastern or Western NC as fits your needs. You must do this for each survey if you expect to be in an offline or low-connection environment during the survey.
 - You can change the survey using the Basemap icon on the right side of the map when in a survey.



- 5. In your phone's settings you can enable additional Survey123 functionality by turning on location settings, sharing camera access, enabling microphone dictation, or enabling swipe to text.
 - a. Apple Settings:
 - Under Settings select Apps and search for or select the Survey123 app. Select While Using for Location, <u>Full Access</u> for Photos, and make sure the <u>Camera</u> toggle is turned on.
 - ii. Under Settings select General, then Keyboard and scroll to the bottom.Turn on <u>Slide to Type</u> and <u>Enable</u> Dictation.

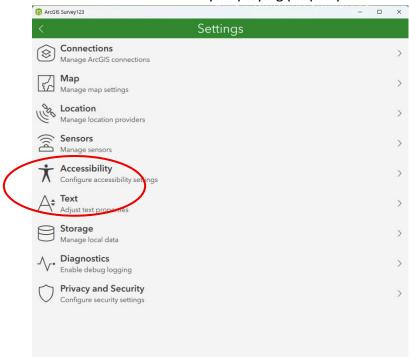




b. Android Settings:

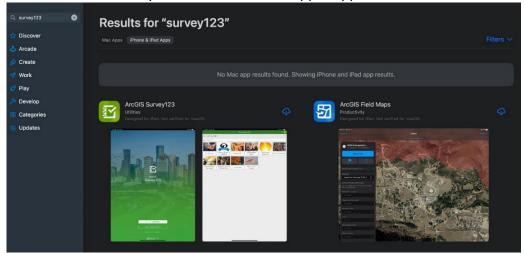
- i. Under Location, select "App location permissions" to view a list of apps, here you will see which apps have certain location settings and can edit them accordingly.
- ii. On the Keyboard, tap the Settings icon. Select Voice Typing, then choose the method and options you prefer.

- 6. If you are having trouble reading the text in the survey, you can adjust text size in the settings. Go to the main menu and click the top right icon with your initials, then click Settings.
 - a. In Accessibility, you can use the toggle to turn on Bold Text and Icons.
 - b. In Text, you can adjust the font type and font size. If your font is too large it may cause issues with the survey displaying properly.

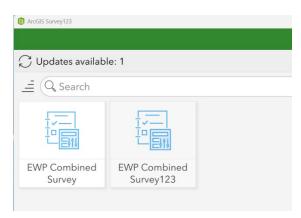


Survey123 Installation on a Desktop Computer

- Download <u>ArcGIS Survey123</u> from your preferred app store or approved software center.
 Do not download the developer edition "Survey123 Connect"
 - a. This link is for the Microsoft App Store Survey123.
 - b. Below is what you would see on the Apple App Store.

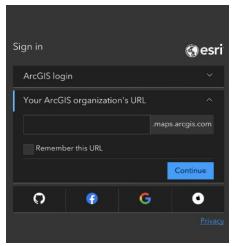


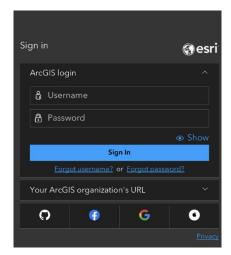
- 2. If you are using the Desktop Survey123 to edit surveys, you do not need to download the survey form to set up, it will be automatically downloaded when you select a survey. If you are submitting new surveys, download the survey using the appropriate links.
 - a. EWP and StRAP Survey
 - b. StRAP-specific Survey
- 3. Go back to the main screen to check if it has been downloaded. Once it has, you have now finished setting up Survey123.
- 4. Occasionally there will be updates to the surveys, which appear on the top banner of the main screen when you are connected to the internet. When this happens, it will prompt you to update the survey before using it. Click the banner to download any updates.



ArcGIS Login for the EWP Web Editor

- 1. A login is required to access the <u>EWP Web Editor</u>, the website where users will edit surveys submitted by field users and generate reports. To get started, reach out to the division for account creation or access.
- 2. Log in with your username and password. If you are using an existing account, sign in through your organization as usual. Otherwise, click "Sign into ArcGIS Online" and enter





the provided username and your password.

- a. Use 'Your ArcGIS organization's URL' if logging in using a preexisting account as part of an organization.
- b. Use 'ArcGIS Login' if logging in using an account generated for you. For the mobile accounts we provide, this is how you should log in.